

Tuesday, 04 February 2025

To,
Gautam Exim Limited.
Plot No. 29, Pavitra, 2nd Floor, Opposite Sargam Society
Charwada Road, G.I.D.C.,
Valsad, Vapi - 396195,
Gujarat, India.

Respected Sir/ Madam,

Subject Open Offer made by Mr. Raj Kumar Agarwal (Acquirer 1) and Mr. Parmeshwar Ojha (Acquirer 2), the Acquirers, for acquisition of up to 8,01,060 Offer Shares representing 26.00% of the Voting Share Capital of Gautam Exim Limited, the Target Company, from the Public Shareholders of the Target Company.

We would like to inform you that, Mr. Raj Kumar Agarwal (Acquirer 1) and Mr. Parmeshwar Ojha (Acquirer 2), (hereinafter collectively referred to as the 'Acquirers') have entered into a Share Purchase Agreement dated Friday, September 20, 2024, with Gautam Exim Limited ('Target Company') for acquisition of Equity Shares subject to the approval of the members and other regulatory approvals, if any ('Share Purchase Agreement').

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement dated Friday, September 20, 2024, wherein the Acquirers have agreed to acquire 22,46,625 Sale Shares, representing 72.92% of the Voting Share Capital of the Target Company from the Selling Promoters Shareholders Mr. Balasubramanian Raman, Mrs. Nagalaxmi Raman Balasubramanian, Mr. Gautam Ram Balasubramanian and Mrs. Rajalakshmi Gautam, at a negotiated price of ₹18.50/- per Sale Share, aggregating to an amount of ₹4,15,62,562.50/-, payable subject to the terms and conditions specified in the said Share Purchase Agreement.

In culmination of the aforesaid facts, we would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the SEBI (SAST) Regulations, we Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ('Manager'), and the Acquirers have announced an open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 8,01,060 Offer Shares representing 26.00% of the Voting Share Capital of the Target Company from its Public Shareholders at an Offer Price of ₹43.00/- per Offer Share, determined in accordance with the parameters prescribed under Regulation 8 of the SEBI (SAST) Regulations.

In light of the above and in accordance with the provisions of Regulations 18(7) of SEBI (SAST) Regulations, the Post-Offer Public Announcement for the aforesaid Offer has been published today, i.e., Tuesday, 04 February 2025 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), ('Newspapers') and the copy of the same have been enclosed herewith for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload the Post Offer Public Announcement on your website at the earliest.

Thanking you,

Yours faithfully
For Swaraj Shares and Securities Private Limited


Mr. Tanmoy Banerjee
Director
Encl.: As above

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